

# Quick Start Guide Identify Online

# **Getting Started**

This is an introductory guide for users of the online version of Ringgold's Identify Database of over 600,000 organizational records.

Detailed help for the site is available on our Customer Support website at: <a href="https://support.ringgold.com">https://support.ringgold.com</a>

# Login:

Go to ido.ringgold.com

- → Enter existing Identify Online user email & password
- → Click Sign In

Or if you are set up for auto IP access, click:

Login Using IP

# Two search options

Both support Boolean (AND, OR, NOT), wildcard (\*) and fuzzy (~) operators, and exact phrases (" ")

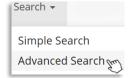
## Simple Search

Use Simple Search to quickly find Identify Records: Enter an organization name, Ringgold ID or ISNI. Searches on both native spellings and alternative names



## **Advanced Search**

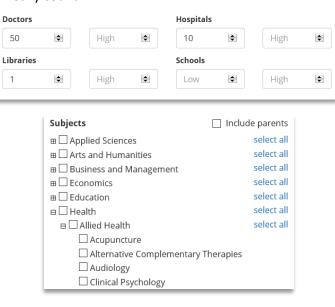
Enables highly detailed organization searching and prospecting:



- Search against any field in the Identify Database
- Use the new Academic Filters for targeted results
- Search & refine by subscriber and product detail

# **Powerful metadata filters**

Search on a wealth of descriptive and authoritative institutional metadata to find the organizations that really count:



# Unique hierarchy display & export

Records in Identify Online are organized hierarchically and are displayed like a family tree, showing child-parent relationships.

Simply click to see an organization's hierarchy from any results list or record.

If your audited data is hosted in Identify Online, you'll be able to see precisely where your subscriptions are held within our organizational hierarchies: C Customer

Download entire hierarchies from within a record's hierarchy view:

Export Tree



# **Smarter search results**

Use the multiple options on any search results page to get to the organizations that really matter:

Refine By - Ringgold Type and Tier, regions, size
Filter By - specific names and locations
Sort By - new ways to order your list
Easy Downloading - one-click to get search results
quickly on your desktop

Download Results

# Straightforward results with simplified new icons

full Identify Record detail

Hover here for list of record's alternative names

\$\frac{1}{4}\$ Shows direct hierarchy of the organization

Indicates and shows multiple parents of the organization

View simplified hierarchy from this record

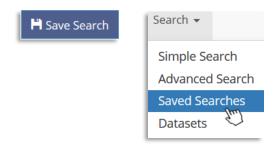
Indicates Direct Customer

[ Indicates Indirect Customer

Indicates Direct and Indirect Customer

# Easily save, organize and share your search results

Custom-categorize your searches for fast retrieval and share with your colleagues



# Find your direct & indirect customers fast

Use the special search options to find your customers fast, if your data is hosted by Ringgold:

Misc. Filters
☐ is customer of 1 or more products ☐ is not customer of any product ☐ is consortium ☐ is consortium member ☐ is consortium with customer member(s)
Products Clear X
Broken Bones Monthly Head, Shoulders, Knees and Toes
Indian Journal of Bone Technicians
Journal of Bones & breakages
journal of Humeroulnar and Humeroradial joint
Journal of Joints, Failures & Fractures
Journal of Repetitive stress injuries
Knees, Elbows & Toes
<b>v</b>

### Search by customer detail

Use the new search fields to find product data and organizations that you have business with:

**Customer Information** 

# Customer ID Customer ID Sales Contact - Surname Sales Contact - Surname

# **Datasets**

Datasets allow you to combine and compare new or saved queries to find similarities and differences between different result sets. For more assistance with this advanced feature see:

https://support.ringgold.com/identify-online-datasets.



# Richly detailed organization records

Full metadata elements available in the Identify Online record view, including Product Details

Customize your view of organization records





# Find full details about the rich metadata in Identify Records on our Customer Support website:

- Identify Database Metadata Elements quick reference list of all elements in the Identify Database http://support.ringgold.com/identify-database-metadata-elements
- Ringgold Types classification system developed by Ringgold to categorize organizations <a href="http://support.ringgold.com/ringgold-types">http://support.ringgold.com/ringgold-types</a>
- Ringgold Tiers <a href="http://support.ringgold.com/ringgold-tiers">http://support.ringgold.com/ringgold-tiers</a>
- Identify Academic Classifications additional layer of classification for records with Ringgold Type academic/\* <a href="http://support.ringgold.com/identify-classifications">http://support.ringgold.com/identify-classifications</a>
- Identify Online Glossary common terms used in Ringgold's Identify Online service <a href="http://support.ringgold.com/identify-online-glossary">http://support.ringgold.com/identify-online-glossary</a>





# **FAQs**

For Frequently Asked Questions visit: <a href="https://support.ringgold.com/identify-online-faq/">https://support.ringgold.com/identify-online-faq/</a>

# **Tips & Tricks**

For Tips & Tricks including search tips, tech issues, naming policies, browser advice, field restrictions visit: <a href="https://support.ringgold.com/tips-and-tricks">https://support.ringgold.com/tips-and-tricks</a>

# **Support and further assistance**

If you have questions please contact us:

# **Customer Support:**

Dedicated help site at <a href="http://support.ringgold.com">http://support.ringgold.com</a>
Email <a href="mailto:support@ringgold.com">support@ringgold.com</a>